



## ISEE 2022

### The Indicator of Equivalent Economic Situation

#### DOCUMENTS REQUIRED FOR THE COMPILATION OF THE DECLARATION SINGLE SUBSTITUTE

- Tax code and ID of the declarant
- Tax code of all members of the household and, if applicable, of the nonresident spouse and non-resident dependent child (if the child is not married or has no children or is under the age of 26)
- Registered rental contract (in case of residence leasehold)

- **INCOME**

#### For DSU submitted in 2022 income is the reference income 2020

- Form 730 and/or Form Income 2021 (2020 income) and (for employees/retirees) CU Form 2021 (2020 income)
- Certifications and/or other documentation showing compensation, allowances, social security and welfare benefits, income exempt for IRPEF purposes, income produced abroad, scholarships and/or grants, maintenance allowances for spouse and children, compensation paid for sports performance amateur sports (including sums received by entities musical, philodramatic and similar organizations) ETC.
- IRAP for agricultural entrepreneurs
- For residents in region of Trentino, it is mandatory to declare all Provincial allowances received (Single Allowance Provincial (Share A and Share B, Allowance for numerous, income allowances linked to ICEF)

#### MOVABLE PROPERTY AND IMMOVABLE as of 31/12/2020

- Documentation certifying the value of the assets movable assets (bank and/or postal deposits, passbooks, government securities, bonds, stocks, BOTs, CCTs, bonds interest-bearing bonds, investment funds, forms of insurance of savings and any other form of management of securities assets) including those held abroad Type ( example: account, deposit account, deposit escrow etc) and identification number of the relationship assets, tax code of the banking institution or company asset management company, date of opening and if applicable, of closing of the asset relationships;

- Average annual stock referring to bank and/or postal accounts (quarterly and/or monthly statements)
- For self-employed persons and companies: net worth resulting from the last financial statements presented or sum of closing inventories and depreciable assets net of depreciation
- Land registry certificates, notarized deeds of sale/purchase, successions, and/or other documentation on the assets real estate, even if held abroad (buildings, agricultural land, building areas). IVIE Value of real estate owned abroad
- Notarized deed of gift of real estate (only for applications for residential social and health benefits)
- Certification of the remaining principal of mortgages taken out for the purchase and/or construction of real estate owned by property

#### IN CASE OF PRESENCE OF DISABILITY

- Certification of disability (name of the institution that issued the certification, document number and date of issue) and any expenses paid for hospitalization in residential facilities (in the year preceding the submission of the DSU) and/or for personal care (deducted/deducted in the tax return for the second year preceding the year of submission of the DSU)

#### MOTOR VEHICLES AND BOATS

Owned as of the date of submission of the DSU

- License plate or registration details at the P.R.A. and/or at the R.I.D. of motor vehicles and motorcycles with a cylinder capacity of greater than 500cc, of ships and recreational boats.

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**ATTENTION**

**FOR ISEE 2022, THE REFERENCE YEAR FOR ASSETS IS THE SAME AS FOR INCOME: 2020**

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**CAF CISL**

**LET'S WORK IT OUT TOGETHER**